

**NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR  
DISSEMINATION IN THE UNITED STATES**



**Regency Silver Corp. Completes Initial Public Offering and Lists on the  
TSX Venture Exchange**

**Vancouver, British Columbia, April 26, 2022: Regency Silver Corp.** (the "Company" or "Regency") (TSXV: RSMX) is pleased to announce that on April 26, 2022, it completed its initial public offering (the "IPO") of 13,019,300 common shares (each a "Share"), of which 1,019,300 Shares were sold pursuant to an over-allotment option, at a price of \$0.25 per Share for gross proceeds of \$3,254,825.

The net proceeds from the IPO will be used to carry out exploration of the Company's principal project, the Dios Padre Property, located in Yecora, Sonora, Mexico. The net proceeds will also be used to make payments pursuant to the option agreements in respect of the Dios Padre Property and the El Tule Property, for general and administrative purposes and for working capital.

Research Capital Corporation acted as agent (the "Agent") for the IPO. The Agent received a cash commission equal to \$260,386.00 and a corporate finance fee in addition to reimbursement of certain expenses of the Agent. Additionally, the Company granted the Agent and members of its selling group non-transferable agent's warrants entitling the holder to purchase an aggregate of 1,041,544 Shares at a price of \$0.25 per Share, exercisable on or before April 26, 2024.

The Shares were listed and immediately halted on the TSX Venture Exchange on April 26, 2022 and are expected to resume trading on or around April 29, 2022, under the symbol "RSMX".

The offered securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any applicable state securities laws and may not be offered or sold in the United States or to "U.S. persons", as such term is defined in Regulation S under the U.S. Securities Act, absent such registration or an applicable exemption from such registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy the offered securities in any jurisdiction.

**About Regency Silver Corp.**

Regency is focused on the acquisition, exploration and development of silver and gold projects in Mexico. It is currently actively exploring the Dios Padre Property located in Yecora, Sonora, Mexico and the El Tule Property located in Nayarit, Mexico.

For more information, please refer to the Company's amended and restated final prospectus dated March 16, 2022, available on SEDAR ([www.sedar.com](http://www.sedar.com)).

**On Behalf of the Board of Directors**

Gijsbert Groenewegen  
Chief Executive Officer, President and Director

**For further information, please contact:**

Bruce Bragagnolo  
Executive Chairman and Director  
604 417-9517

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

***Forward-Looking Statements***

*Certain disclosure in this release, including the expected use of proceeds of the IPO, constitutes forward-looking statements that are subject to numerous risks, uncertainties and other factors outside of the Company's control that may cause future results to differ materially from those expressed or implied in such forward-looking statements. In preparing the forward-looking statements in this news release, the Company has applied several material assumptions, including, but not limited to, the assumption that general economic and business conditions will not change in a materially adverse manner; and that the Company will be able to raise additional funds on reasonable terms. Although the management of the Company believes that the assumptions made and the expectations represented by such statements are reasonable, there can be no assurance that any forward-looking statement herein will prove to be accurate. Readers are cautioned not to place undue reliance on forward-looking statements. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or for any other reason except as required by law.*